

FOR IMMEDIATE RELEASE

## **Shore to Summit Wealth Management welcomes new partners, Generations WMG to new flagship office in St. Louis, MO**

Bozeman, MT – October 16, 2025 – Shore to Summit Wealth Management, LLC (STSWM) is proud to announce the opening of a new flagship office in St. Louis, MO, led by Generations WMG Partners Tammy Mudd CFP®, Brock Ayers CFP®, and Connor Mudd. The team brings over \$600 million in AUM to the organization and provides a strong foothold into an exciting new market for Shore to Summit Wealth Management, LLC.

“We’re thrilled to expand our national presence in the heartland near the Wells Fargo Advisors Financial Network (FiNet) hub with this new location,” said Scott L. Brown, CEO & Founding Partner. Benjamin D. Spiker, COO & Founding Partner commented “With the Generations WMG leadership, the St. Louis office will serve as a cornerstone for continued STSWM growth, welcoming financial advisors to our organization who value independence and control while leveraging partnership and economies of scale.”

### **Meet the St. Louis Office Leaders:**

#### **Tammy Mudd CFP®**

With over 35 years of experience in the financial services industry, Tammy Mudd brings a deep commitment to personalized wealth management and community engagement. Tammy joined A.G. Edwards in 1998—now Wells Fargo Advisors. Tammy holds the prestigious CFP® designation and leads her team, Generations WMG, a Shore to Summit Wealth Management Partner.

Her holistic approach combines deep financial expertise with a genuine passion for helping clients achieve their life goals. Beyond her professional achievements, Tammy has dedicated over two decades of active involvement in the St. Charles region. She has served over 20 years on the St. Charles Arts & Culture Commission, 15 years as member of St. Charles Rotary and 8 years on the St. Joseph Hospital Century Club board. In addition, she volunteered for 14 years at the Academy of the Sacred Heart, where she played a key leadership role by chairing the

school's largest annual fundraiser. Her sustained engagement reflects a deep passion for civic enrichment, healthcare, education, and the arts.

Away from the office, Tammy resides in St. Charles, Missouri, where she enjoys spending time with family and friends and making cherished memories with her grandchildren—Colton, Landon, Brinley, and Blaire. Her eldest son, Major Christopher Mudd, USMC, lives in the Chicago area, he serves in the USMC Reserves and is a pilot for American Airlines. Her younger son, Connor Mudd, has followed in her footsteps and collaborates with her as her business partner and as a financial advisor. A graduate of Marquette University with a degree in Finance, Connor joined the Generations Wealth Management Group in 2015 and resides in St. Charles.

## **Brock Ayers CFP®**

Brock Ayers, CFP® brings more than three decades of experience in wealth management, paired with a lifetime of leadership across the military, business, and nonprofit sectors. He is a Certified Financial Planner® professional. Brock began his financial career with AG Edwards in 1992.

A 1982 graduate of Westminster College, Brock earned a BA in Economics and Business Administration on a full ROTC scholarship. At Westminster, he distinguished himself as Commander of the ROTC Cadet Detachment, President of Delta Tau Delta fraternity, Director of the Student Foundation, and a member of the Skulls of Seven honor society.

Commissioned into the U.S. Army upon graduation, Brock went on to complete advanced training at the Army Intelligence School and later earned a Master of Science in Strategic Intelligence from the National Defense University. His nearly 18 years of active and reserve service included assignments of national significance: with the 25th Infantry Division in Hawaii; the Defense Intelligence Agency – Space and Special Operations Directorate; the National Security Council's White House Situation Room Staff under Presidents Reagan and Bush; and the U.S. Transportation Command J2/Intelligence and Crisis Action Team at Scott Air Force Base. He medically retired as a Major in 1999.

Brock and his wife, Laura, enjoy spending time with their four daughters, two grandchildren, and extended family. Guided by faith and generosity, Brock continues to serve his church, support veterans through his membership in the Disabled American Veterans (DAV) and the American Legion, and even care for a community of neighborhood feral cats.

## **Connor Mudd**

Connor is committed to helping clients achieve their financial goals—whether that means planning for retirement, saving for a child or grandchild's education, preserving wealth, or navigating major financial transitions. He takes pride in being a trusted partner throughout every stage of the financial journey.

With over a decade of experience in the financial services industry, Connor has developed a deep understanding of the markets and a strong commitment to continuous learning. Connor takes pride in the relationships he has built, the trust he has earned, and the results he has helped clients achieve.

Connor holds a degree in Finance with an emphasis in Business Economics from Marquette University. Prior to joining Generations Wealth Management Group of Wells Fargo Advisors, I worked in the Wells Fargo Advisors Home Office Business Development Group.

Connor lives in O'Fallon, Missouri with his wife, Kelli, and their two daughters, Brinley and Blair. He enjoys spending time with family, playing golf, playing softball, or enjoying the outdoors at his family farm—hunting, fishing, or simply unwinding. Connor is enthusiastic about giving back to the community and regularly volunteers with various charities throughout St. Louis, as well as at his local church.

## **About Shore to Summit Wealth Management**

Shore to Summit Wealth Management is an independent private wealth firm headquartered in Bozeman, MT, with offices in Annapolis, MD; Melbourne, FL; Starkville, MS; Hanover and Cranberry Township, PA, Bethesda, MD, Portland, OR, Seattle, WA and now St. Louis, MO. With over \$4 billion in assets under management as of October 2025, the firm continues its robust growth through a commitment to personalized, client-centered financial strategies.

Learn more at: [www.shoretosummitwm.com](http://www.shoretosummitwm.com)

## **About Wells Fargo Advisors Financial Network**

For more than 20 years, Wells Fargo Advisors Financial Network LLC (WFAFN), the independent contractor business model of Wells Fargo Wealth & Investment Management (WIM), has offered financial advisors more control, flexibility, and growth around business ownership as well as support from one of the nation's largest financial institutions. WIM provides financial products and services through affiliates of Wells Fargo & Company. Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC, (WFAFN) Member SIPC, a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. Any other referenced entity is a separate entity from WFAFN.