For Immediate Release :

Shore to Summit Wealth Management announces our new Partner, Candace P. Corette-Pratt.

Bozeman, MT – January 10, 2025

Scott L. Brown, CEO & Founding Partner and Benjamin D. Spiker, COO and Founding Partner of Shore to Summit Wealth Management, LLC had this to say about Candace Corette-Pratt joining the team, "We are both humbled and excited to have Candace Corette-Pratt join Shore to Summit in our Bozeman office. Candace brings a wealth of experience, personal warmth, and an enthusiastic energy to serving her clients."

Shore to Summit Wealth Management is an independent, private client practice headquartered in Bozeman, MT and Annapolis, MD. Shore to Summit Wealth Management has additional offices in Florida, Mississippi, and Pennsylvania. Surpassing 1.8 billion in assets under management in November 2024, explosive growth of the practice is anticipated for 2025. Shore to Summit Wealth Management maintains a client first service model that is the foundation and driving force behind the company. For more information go to www.shoretosummitwm.com.

Candace Corette-Pratt is a seasoned financial advisor with over 25 years of experience, all of which she has dedicated to serving her clients at Wells Fargo Advisors. An enthusiastic and dedicated professional, Candace thrives on helping people navigate every aspect of their financial lives, helping bring clarity and personalized guidance to each of her clients.

Candace holds a bachelor's degree in business administration from Cal Poly, San Luis Obispo, and an MBA with a focus on International Business from Loyola Marymount University. Her educational background has equipped her with a deep understanding of both domestic and global markets, enabling her to offer insightful and informed advice.

Candace lives in Bozeman, MT with her husband James and her two children: Bobby and Corette.