



SHORE TO SUMMIT  
WEALTH MANAGEMENT

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### **For Immediate Release:**

**Shore to Summit Wealth Management announces a new Financial Advisor joining Shore to Summit Wealth Management, LLC in the Bozeman, MT location.**

### **Bozeman, MT – June 30, 2023:**

Brant Wiehardt, Associate Vice President and Financial Advisor joins Shore to Summit Wealth Management, LLC, following a successful career with Merrill Lynch and other firms that lasted over 12 years. Brant will have an office at the Bozeman, MT location. “After knowing Brant and his family for over a decade, it is a pleasure to be working with such an incredible professional and friend,” said Scott Brown, Shore to Summit CEO, and Co-founder.

Brant is committed to helping clients realize their personal and deeply held aspirations at every stage of life. Whether those goals revolve around preserving wealth, maintaining a current lifestyle throughout retirement, or passing wealth on to children and grandchildren, Brant begins every relationship with conversations to learn as much as he possible can about you and your family.

Passionate about educating clients in easy-to-understand language, Brant strives to keep them focused on their goals and can help moderate the emotions that can undermine a successful wealth management strategy. Brant sees every interaction as an opportunity to listen and learn. It is his intention to be a financial resource and help clients make informed decisions about their money—today and in the future.

Brant earned his bachelor’s degree in business administration from the University of Arizona in Tucson. Brant is a member of the National Association of Plan Advisors.

Brant and his wife, Katie, reside in Bozeman, with their two sons, Chapman and Tate, and family dog, Stormy. He enjoys spending time in the backcountry, skiing, mountain biking and hunting as well as floating and fishing Montana’s rivers. Brant formerly coached his sons’ various youth sports teams and today he enjoys watching their school and AAU basketball games. Brant is also an active volunteer in the Bozeman Community. His focus is mental health education.



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### **About Shore to Summit Wealth Management:**

Shore to Summit Wealth Management is an independent, private client practice based in Bozeman, MT and Annapolis, MD. Shore To Summit is dedicated to helping clients manage the complexities that come along with growing wealth. A client-first service model is the foundation and driving force behind the company.

[shoretosummitwm.com](http://shoretosummitwm.com)

### **ABOUT WELLS FARGO FINANCIAL NETWORK:**

About Wells Fargo Financial Network: For 20 years, Wells Fargo Advisors Financial Network, the independent brokerage arm of Wells Fargo & Company, has simplified independence by partnering with successful financial advisors and fostering a mutual passion for doing what's right for clients. Investment products and services are offered through Wells Fargo Advisors Financial Network, LLC, Member SIPC, a registered broker-dealer and non-bank affiliate of Wells Fargo & Company. [www.wfafinet.com](http://www.wfafinet.com)

Shore to Summit Wealth Management is a separate entity from Wells Fargo Advisors Financial Network, LLC.